The Partnership for Excellence Key Factors Template for

***Education* Organizations *2019-2020***

Team # \_\_\_\_\_\_\_\_ Examiner: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

P.1 Organizational Description

a. Organizational Environment

(1) Educational Program and Service Offerings

(2) Mission, Vision, Values, and Culture

(3) Workforce Profile

(4) Assets

(5) Regulatory Environment

b. Organizational Relationships

(1) Organizational Structure

(2) Students, Other Customers, and Stakeholders

(3) Suppliers, Partners, and Collaborators

P.2 Organizational Situation

a. Competitive Environment

(1) Competitive Position

(2) Competitiveness Changes

(3) Comparative Data

b. Strategic Context

c. Performance Improvement System